



Riyadh Cables Group Company

announces its intention to list the shares on the Saudi Stock Exchange (Tadawul)

IPO Offering

33mn

Ordinary shares offered, which represents 22% of its share capital of 1,500,000,000 Saudi Riyals for public subscription.

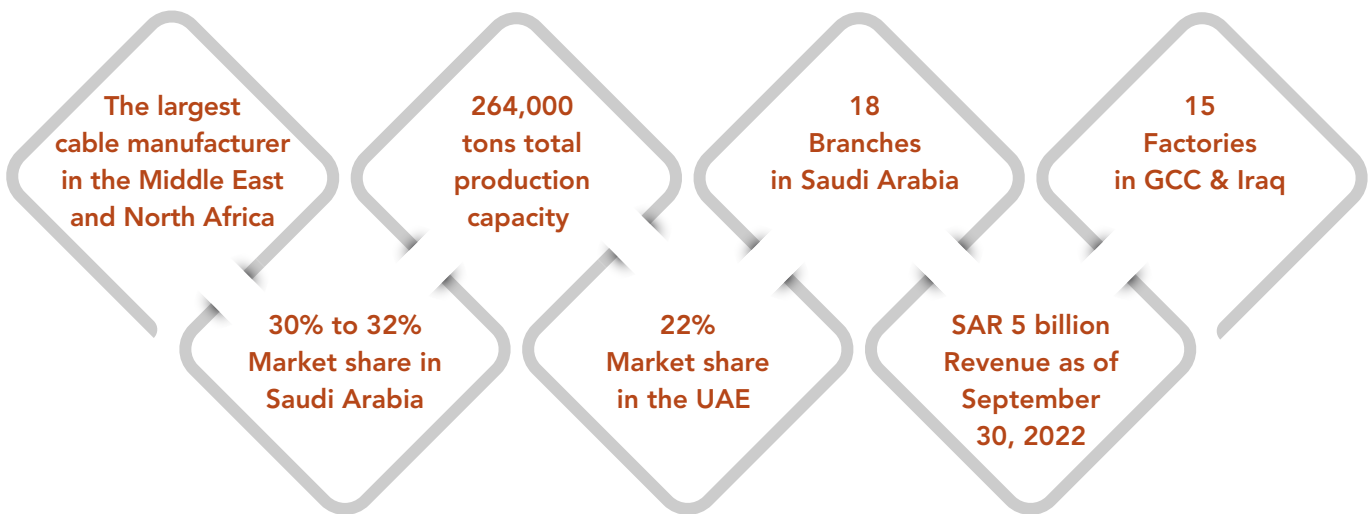
10%

Or 3.3 million shares to be clawed back and offered to individual investors

SAR (39) - (43)

The price range per share

Key Highlights



IPO Timeline



30 Oct

Intention to float announcement



3 Nov

Price range announcement



6 Nov

Start of Institutional book building



10 Nov

End of institutional book building



13 Nov

Share price announcement



21 Nov

Start of Retail Subscription period



22 Nov

End of Retail Subscription period

Financial Highlights

SAR **5** bn
in Revenues in the nine-month period ended 30/9/2022, compared to 3.5 billion in the same period last year

34%
of Revenues
From export sales

SAR **246** mn
In Profits in the nine-month period ended 30/9/2022, compared to SAR 155 million in the same period last year

2019	2020	2021
10.7%	10.0%	10.4%

Increase in profits